AAA COUTURE PMS STRATEGY

Fact Sheet as on 31st Oct 2026.

ALFACCURATE ADVISORS
Protect Capital, Create Wealth

AAA FUND HOUSE OVERVIEW

AlfAccurate Advisors (AAA) is a leading investment boutique with a 16.5+ year track record of navigating market cycles with consistency and discipline. Our philosophy is anchored in one simple principle: **Protect Capital, Create Wealth**, with a sharp focus on avoiding permanent loss of capital while compounding wealth over time. Backed by ~100 years of collective investment experience, AAA follows a risk-first approach, combining deep research with disciplined portfolio actions across business cycles. As a pure-play investment manager with no broking or ancillary businesses, our interests remain fully aligned with our investors.

For investors who value clarity over noise and discipline over speculation, AAA is built to be a long-term partner in wealth creation.

STRATEGY FEATURES

- **Mid & Small Cap Strategy:** Sector agnostic approach to capture opportunities across economic and business cycles.
- **3M-Led Stock Selection:** Investing in high quality businesses with durable moats and scalable models, guided by our 3M framework — Market Size, Market Share, Margin of Safety.
- **QuAgility Driven Investing:** Combining quality first stock selection with agile portfolio construction, dynamic position sizing, and disciplined exit strategy.
- **Proprietary Risk Assessment:** In depth in house forensic and longevity frameworks with a sharp focus on governance standards, earnings quality, balance sheet strength, and long term business sustainability.

Leaders of Tomorrow	Wealth Multiplier	Special Situation	Market Cap Agnostic	Sector Agnostic	Bespoke

TOP 10 SECTOR ALLOCATION

Sector	Weights
Engineering	20.3%
Pharma	15.6%
Auto & Auto Ancillary	15.4%
Others	11.7%
ETF	9.1%
Consumer	7.4%
Banking & Finance	4.4%
Chemicals	3.6%
Software-P	1.8%

MARKET CAP ALLOCATION

- Large Cap 6%
- Mid Cap 5%
- Small Cap 69%
- Cash + ETF 20%
- **Average Weighted Market Cap: Rs 250 bn**

PORTFOLIO FACTS

- **Benchmark:** BSE 500 TRI
- **Type:** Mid & Small Cap

PORTFOLIO CHARACTERISTICS

Port Snapshot	AAA Couture	BSE500
EPS G(%) (FY26)	**42.0%**	8.0%
ROE(%) (FY26)	**18.0%**	13.9%
P/E(x) (FY26)	**44.4**	24.3
P/BV(x) (FY26)	**13.1**	3.6
PEG (FY26)	**1.1**	3.0
Sharpe*	**0.91**	0.07
Std Dev*	**16.5%**	14.0%
Beta*	**0.93**	1.0
Capture Ratio*	**2.28**	

Source: AAA Research, Bloomberg.

AAA INVESTMENT STYLE

1. **Market size** — Large and expanding opportunity.
2. **Market Share** — Structural ability to gain dominance.
3. **Margin of Safety** — Valuation and balance sheet strength.

3M® Qua + Agi lity DSD

1. **Diversification** — To reduce company/sector specific risk.
2. **Sizing Discipline** — Dynamic position sizing based on conviction, & risk.
3. **Disciplined Exit** — Driven by rebalancing, and growth/valuation concerns.

Quality in selection. Agility in action. A differentiated investment process.

PERFORMANCE

TWRR(%)	1M	3M	6M	1 Year	2 Years	3 Years	*SI 3+ years
AAA Couture PMS	**-8.1%**	**2.0%**	**20.7%**	**32.3%**	**18.2%**	**24.4%**	**22.1%**
BSE 500 TRI	-0.9%	-6.5%	-3.0%	-7.2%	-1.1%	9.9%	8.0%

***Performance from 13 Sept 2023 to 31 Oct 2026.**

Note: Returns are calculated on a TWRR basis, net of fees and expenses till last quarter. Returns beyond one year are annualized. Index performance is calculated as per Total Return Indices in accordance with the SEBI Guidelines. Returns of individual clients may differ depending on the time of entry in the Strategy. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Performance related information provided herein is not verified by SEBI. For Performance relative to other Portfolio Managers within the selected Strategy, please visit: bit.ly/APMI_PMS. AlfAccurate Advisors Pvt Ltd is a SEBI registered Portfolio Manager having reg.no INP000003419.