

# AAA - INDIA'S LEADING PORTFOLIO MANAGEMENT SERVICE PROVIDER

## Why AAA?

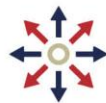


## Investment philosophy and the process

Prudent risk management is the core of our investment philosophy. We do the risk management through:

### OUR BELIEF

**“PROTECT CAPITAL, CREATE WEALTH”**



DIVERSIFICATION



STAGGER INVESTMENT



DEFINED EXIT STRATEGY

Wealth Creation is done through “3M Stock Selection Process”



# AAA BUDDING BEASTS PMS PLAN

## Protect Capital Create Wealth

### OVERVIEW

AAA Budding Beasts PMS Plan is a portfolio of 30-50 companies which are emerging giants with strong corporate governance and high growth potential with an investment horizon of 3-5 years.

### WHY INVEST IN AAA BUDDING BEASTS PMS PLAN

- India investment strategy with strong emphasize on superior and sustainable growth
- Focus on companies with strong balance sheet and high return on capital employed
- Focus on companies which are emerging giants

### A HIGH CONVICTION AND QUALITY APPROACH

Based on our proprietary 3M Investment Approach, we invest in a portfolio of 30-50 small-midcap organisations that are poised to become large companies Predicated on their strong fundamentals, a robust competitive advantage and excellent corporate governance, we are convinced in their ability to tide over short-term turbulence to deliver superior risk-adjusted returns for investors with a 3-5 year investment horizon.

### PRODUCT PROFILE

Number of holdings	Minimum 30
Style	Growth
Type	Multicap
Benchmark	BSE 500 TRI
Indicative investment horizon	Long term

### AAA BUDDING BEASTS PMS PLAN PORTFOLIO CHARACTERISTICS

Number of holdings	59
Allocation	Large cap: 9.7% Mid cap: 23.0% Small cap: 64.7%
EPS growth (FY26E)	38.9%
ROE (FY26E)	16.6%
PER (FY26E)	42.7x

### AAA BUDDING BEASTS PMS PLAN PERFORMANCE CHART



TABLE:

Compounded Annual Returns (%)	1 YEAR	2 YEARS	3 YEARS	*Since Inception
AAA Budding Beasts PMS Plan	17.7	30.0	29.8	28.6
BSE 500 TRI (Benchmark)	8.5	20.9	18.2	17.8

(Note: AAA PMS follows Staggered investment approach hence cash levels were higher during the initial period of Jan-Mar21.)

\*Since Inception CAGR (1st Jan 2021 – 31st May 2025). Index performance is calculated as per Total Return Indices as per SEBI Guidelines).

### DISCLAIMER

Equity Investments are subject to market risks, read all plan related documents carefully. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Performance related information provided herein is not verified by SEBI.

