AAA - INDIA'S LEADING PORTFOLIO MANAGEMENT SERVICE PROVIDER

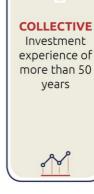


Why AAA?













Investment philosophy and the process

OUR BELIEF

"PROTECT CAPITAL, CREATE WEALTH"

Prudent risk management is the core of our investment philosophy. We do the risk management through:











DEFINED EXIT STRATEGY

Wealth Creation is done through "3M Stock Selection Process"











OF SAFETYBuy the business/
stock at reasonable
valuation

MARGIN



AAA MID AND SMALL CAP PMS PLAN



Protect Capital Create Wealth

OVERVIEW

AAA Mid & SmallCap PMS plan is a portfolio of 30-50 companies which are emerging giants with strong corporate governance and high growth potential with an investment horizon of 3-5 years.

WHY INVEST IN AAA MID AND SMALL CAP

- 🛕 India investment strategy with strong emphasize on superior and sustainable growth
- Focus on companies with strong balance sheet and high return on capital employed
- Focus on companies which are emerging giants

A HIGH CONVICTION AND QUALITY APPROACH

Based on our proprietary 3M Investment Approach, we invest in a portfolio of 30-50 small-midcap organisations that are poised to become large companies Predicated on their strong fundamentals, a robust competitive advantage and excellent corporate governance, we are convinced in their ability to tide over short-term turbulence to deliver superior risk-adjusted returns for investors with a 3-5 year investment horizon.

PRODUCT PROFILE

Number of holdings	Minimum 30
Style	Growth
Туре	Multicap
Benchmark	BSE MidSmall Cap
Indicative investment horizon	Long term

AAA MID AND SMALL CAP PORTFOLIO CHARACTERISTICS

Number of holdings	52
Allocation	Large cap: 6.3% Mid cap: 37.1% Small cap: 53.7%
EPS growth (FY 23E)	40%
ROE (FY 23E)	18%
PER (FY 23E)	41x

AAA MID AND SMALL CAP PERFORMANCE CHART

Earnings Matrix	Nifty FY21	AAA Emerging Giants FY21	Nifty FY22	AAA Emerging Giants FY22	Nifty FY23E	AAA Emerging Giants FY23E	Nifty FY24E	AAA Emerging Giants FY24E
EPS G(%)	17.9%	26.3%	36.4%	46.9%	11.0%	39.9%	14.6%	29.7%
ROE(%)	12.0%	14.2%	14.2%	18.5%	14.3%	17.8%	14.8%	19.4%
P/E(x)					21.9	40.9	19.1	30.6
P/BV(x)					3.1	7.1	2.8	6.1

TABLE:

Compounded annual returns (%)	1 Year	Since Inception@		
AAA MidSmallcap PMS	20.4%	33.1%		
BSE Mid-Small Cap TRI (Benchmark)	7.6%	28.9%		
3SE Midcap Index	7.9%	24.7%		
BSE Smallcap Index	7.3%	32.9%		
NIFTY TRI	5.1%	17.1%		

(Note: AAA PMS follows Staggered investment approach hence cash levels were higher during the initial period of Jan-Mar21.) @Since Inception CAGR (1st January 2021 – 31 August 2022). Index performance is calculated as per Total Return Indices as per SEBI

DISCLAIMER

Equity Investments are subject to market risks, read all plan related documents carefully. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Performance related information provided herein is not verified by SEBI.

